

2011-318-C - 241731

2012-352-C - 241730

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SC PUBLIC SERVICE
COMMISSION

January 31, 2013

VIA OVERNIGHT DELIVERY

Executive Secretary
South Carolina Public Service Commission
101 Executive Center Drive
Columbia, SC 29210-8411

RE: Notification of Consummation of Telrite Corporation and Applewood Communications Corporation's Asset Purchase Agreement, & Request for Withdrawal of Applewood's Certificate of Authority
Docket No. #2012-352-C

Dear Sir/Madam:

On September 21, 2012, Telrite Corporation (hereafter "Telrite") and Applewood Communications Corporation. (hereafter "Applewood") notified the South Carolina Public Service Commission (the "Commission") that Telrite and Applewood had entered into a Asset Purchase Agreement pursuant to which Telrite proposed to acquire all of the telecommunications assets of Applewood.

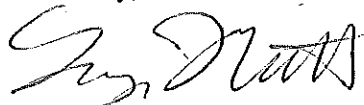
On December 19, 2012, the transaction between Telrite and Applewood was finalized in this State, and this letter is being sent to notify the Commission of the consummation of this transaction.

This letter is also being sent to serve as our request for the withdrawal of the Applewood's Certificate of Authority to operate as a telecommunications provider in this State, as requested in the original notice of the transaction.

In accordance with the Commission's request, the enclosed original and four (4) copies of this letter are submitted herein as notification of the consummation of the transaction. We request that the extra copy of this consummation letter be date-stamped and returned in the envelope provided.

Should you have any questions concerning this filing, please do not hesitate to call. Thank you for your assistance with this matter.

Sincerely,



Lorryne Mallott